

Urteste S.A.  
ul. Starodworska 1  
80-137 Gdańsk

12.12. 2025

**Current report no. 21/2025  
dated December 12, 2025**

**Subject: Conclusion of agreements for the acquisition of series G shares**

**Legal basis:** Article 17(1) of the MAR Regulation – confidential information

The Management Board of Urteste S.A. with its registered office in Gdańsk (the "Company", "Issuer"), with reference to current report No. 17/2025 of November 7, 2025, in which the Issuer announced the conclusion of two investment agreements concerning the recapitalization of the Company, hereby announces that today, i.e. December 12, 2025, the Company concluded two agreements for the acquisition of a total of 116,411 series G ordinary bearer shares for a total amount of PLN 4,467,854.18 (four million four hundred sixty-seven thousand eight hundred fifty-four zlotys 18/100).

The share subscription agreements were concluded with two Polish private investors. Pursuant to their provisions, the shares will be paid for within 5 business days from the date of conclusion of the agreements at the latest.

The first investor acquired 64,300 series G shares at an issue price of PLN 38.38 per share, i.e. for a total amount of PLN 2,467,834.00 (in words: two million four hundred sixty-seven thousand eight hundred thirty-four zlotys 00/100). The second investor acquired 52,111 series G shares at an issue price of PLN 38.38 per share, i.e. for a total amount of PLN 2,000,020.18 (in words: two million twenty zlotys 18/100).

Resolution on increasing the Company's share capital by issuing series G ordinary bearer shares, excluding the preemptive rights of existing shareholders, amending the Company's Articles of Association, dematerializing series G shares, and applying for the admission and introduction of series G shares to trading on the regulated market operated by the Warsaw Stock Exchange, was adopted by the Extraordinary General Meeting of the Company on December 4, 2025 as announced by the Company in current report No. 19/2025.